



**Instructions**  
**Enrollment / Change of Status Form**  
 Contact Us with Questions  
 Email [PHP.Enrollment@PHPMM.org](mailto:PHP.Enrollment@PHPMM.org)  
 Call 517.364.8320

Send Completed Form to:  
 Physicians Health Plan  
 PO Box 853936  
 Richardson, TX 75805-3936  
 Attn: Enrollment Department

Fax Form To:  
 517.364.8416  
 Monday-Friday  
 8 a.m. to 5 p.m.  
 Excluding Holidays

**CHOOSING THE CORRECT FORM**

**Enrollment Form (page 2)**

Please complete the enrollment form if you are a new subscriber.

**Change Form (page 3)**

The change form should be used to add or terminate a subscriber or dependents, or to make changes to a member's address, name or plan type.

**SECTION B Form Codes**

**Type of Change**

A = Add  
 D = Delete  
 C = Change

**Gender Choices**

M = Male  
 F = Female

**Relationship Choices**

S = Son  
 D = Daughter  
 H = Husband  
 W = Wife  
 LP = Life Partner  
 O = Other

**INSTRUCTIONS**



**SECTION A Employee Information**

Section A is required for both the Enrollment and Change of Status forms. Please enter your legal name and address. If you are filling out an Enrollment Form, please do not forget to enter the name, city, and state of your current Primary Care Provider (PCP).



**SECTION B Covered Dependents (Enrollment Form)**

Enter all covered dependents using the legal name of the dependent. You must also choose the gender and relationship based upon the codes in the **SECTION B Form Codes** section. Include the name of the Primary Care Physician (PCP).



**SECTION B Change in Coverage (Change Form)**

**Additions:** Check whether this is an addition to medical or dental coverage. Choose the qualifying event, and enter the effective date.

**Terminations:** Check the type of coverage, who the termination affects, and the reason for the termination. Enter the effective date of the termination.

**Changes:** Check if COBRA coverage applies. Choose change, and the old/new class codes if you are changing plans.

Please add the names of all dependents that any changes

apply to. Be sure to use their legal name.

You must also choose the type of change, gender, and relationship based upon the codes in the **SECTION B Form Codes** section.



**SECTION C Coordination of Benefits**

You must fill out this section. Choose "No" if you and your dependents are not covered by other health insurance, and proceed to the next section.

Choose "Yes" if you or your dependents are covered by another health insurance plan. You must fill out the entire section with the applicable details of the other health insurance policy. You must also include a copy of your insurance card.



**SECTION D Employee Signature**

You must sign and date this form.



**SECTION E For Employer Use Only**

DO NOT fill out anything in this section. Section E must be completed by the employer.



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Type of Plan	HMO	PPO	ASO/TPA	POS	EPO	WAIVER OF COVERAGE – I decline coverage for:			Employee and All Dependents	Spouse Only	Dependents Only				
Member Enrollment	Medical		Dental		REASON:			Covered Under Another Health Plan	Other						
<b>SECTION A Employee Information - Please Enter Legal Name</b>															
Last Name				Middle Name				First Name							
Street Address			PO Box		Apt Number		City		State		Zip Code				
Home Phone Number		Email Address				Date of Birth		Gender	Male	Female					
Social Security Number			Marital Status		Divorced		Legally Separated		Married		Separated	Single			
Primary Care Provider Name City & State of PCP								Ethnicity Language Preference							
<b>SECTION B Covered Dependents - Please Use Legal Name NOTE: You Must Answer if Dependent Has Other Insurance</b>											Is Medical Insurance Available to Dependent Through Employer?				
First Name	M.I.	Last Name		Social Security	Date of Birth	Gender		Relationship				PCP Name			
						M	F	S	D	H	W	LP	O	Yes	No
						M	F	S	D	H	W	LP	O	Yes	No
						M	F	S	D	H	W	LP	O	Yes	No
						M	F	S	D	H	W	LP	O	Yes	No
<b>SECTION C Coordination of Benefits</b>															
Do You or Your Family Have Any Other Healthcare Coverage?				No		Yes – Please Complete This Section				Medical		Dental	Medicare		
Policyholder Name				Date of Birth		Effective Date of Policy				Phone Number					
Employer Name				Insurance Company Name				Policy Number							
Medicare Policy Number				Reason for Medicare:								End Stage Renal Disease	Disability	Over Age 65	Over Age 65 And Working
Medicare Effective Dates		Part A		Part B		Part C		Part D							
<b>SECTION D Employee Signature - Form Must Be Signed By the Employee Unless Coverage is Being Cancelled Due to Employee Termination</b>															
<p>ACCURACY OF INFORMATION: On behalf of myself and anyone enrolled in or added to this application (“Us”), I understand and agree that any omissions or incorrect statements knowingly made by Us on this application may invalidate my and/or my dependents’ coverage. NOTICE OF ENROLLMENT RIGHTS: I understand that if I decline enrollment for myself or my dependents (including my spouse) because of other health coverage, I may be able to enroll myself and my dependents in this policy if I or my dependents lose eligibility for that other coverage (or if the employer stops contributing towards my or my dependents’ other coverage). However, I must request enrollment within 30 days after my or my dependents’ other coverage ends (or after the employer stops contributing toward the other coverage). In addition, I understand that if I have a new dependent as a result of marriage, birth, adoption or placement for adoption, I may be able to enroll myself and my dependents.</p>															
EMPLOYEE SIGNATURE								DATE SIGNED							
<b>SECTION E For Employer Use Only - This Section Must Be Completed In Order to Process the New Request</b>															
Group Name				Group Number L		Effective Date		Plan Description							
Sub Group Number		Class Number		Delta Dental Group Number											
Qualifying Event Reason		Open Enrollment	New Hire	Return	Status Change		Other		Date of Event						
Full-Time	Part-Time	Active	Retiree	Salaried	Hourly	Union	Non-Union								
Representative Printed Name						Representative Signature									
Representative Phone Number				Date Signed											



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Type of Plan	HMO	PPO	ASO/TPA	POS	EPO				
<b>SECTION A Employee Information – Please Enter Legal Name</b>									
First Name				M.I.	Last Name	Date of Birth	Social Security Number		
<b>SECTION A.1 Employee Name and Address Changes</b>									
New Street Address			PO Box	Apt Number	City	State	Zip Code		
Old Name				New Name					
<b>SECTION B Change in Coverage</b>									
<b>Additions:</b>	Add Medical Coverage	<b>Qualifying Event:</b>	Birth	Adoption	<b>Terminations:</b>	All Coverage	Medical	Dental	
	Add Dental Coverage		Marriage	Loss of Coverage	<b>For:</b>	Employee and All Covered Dependents	Only Dependents Listed Below		
<b>Effective Date of Addition:</b>			Other		<b>Termination Reason:</b>	Termination	Death	Divorce	Now Ineligible
<b>Changes:</b>	Change to Cobra	Change from Class	to Class		Dissatisfied	Other	<b>Effective Date of Termination:</b>		
<b>List All Additions/Deletions. Use Legal Name and Use an Additional Form if Necessary</b>								Is Medical Insurance Available Through Dependent Employer?	
Type of Change	First Name	M.I.	Last Name	Social Security Number	Date of Birth	Gender	Relationship		
A D C						M F	S D H W LP O	Yes No	
A D C						M F	S D H W LP O	Yes No	
A D C						M F	S D H W LP O	Yes No	
A D C						M F	S D H W LP O	Yes No	
<b>SECTION C Coordination of Benefits</b>									
Do You or Your Family Have Any Other Healthcare Coverage?			No	Yes – Please complete this section			Medical	Dental	Medicare
Policyholder Name			Date of Birth	Effective Date of Policy			Phone Number		
Employer Name			Insurance Company Name			Policy Number			
Medicare Policy Number			Reason for Medicare:			End Stage Renal Disease	Disability	Over age 65	Over age 65 and Working
Medicare Effective Dates		Part A	Part B	Part C	Part D				
<b>SECTION D Employee Signature – Form Must Be Signed By the Employee Unless Coverage is Being Cancelled Due to Employee Termination</b>									
<p>Accuracy of Information: On behalf of myself and anyone enrolled on or added to this application (“Us”), I understand and agree that any omissions or incorrect statements knowingly made by Us on this application may invalidate my and/or my dependents’ coverage. NOTICE OF ENROLLMENT RIGHTS: I understand that if I decline enrollment for myself or my dependents (including my spouse) because of other health coverage, I may be able to enroll myself and my dependents in this policy if I or my dependents lose eligibility for that other coverage (or if the employer stops contributing towards my or my dependents’ other coverage). However, I must request enrollment within 30 days after my or my dependents’ other coverage ends (or after the employer stops contributing toward the other coverage). In addition, I understand that if I have a new dependent as a result of marriage, birth, adoption or placement for adoption, I may be able to enroll myself and my dependents. However, I must request enrollment within 30 days after the marriage, birth, adoption or placement for adoption.</p>									
Employee Signature							Date Signed		
<b>SECTION E For Employer Use Only - This Section Must Be Completed In Order to Process the New Request</b>									
Group Name			Group Number	L	Effective Date	Plan Description			
Sub Group Number	Class Number	Employee Representative Printed Name							
Representative Phone Number			I certify that the affected individual was notified of the loss of coverage prior to the termination date.			Representative Signature			
Date Signed									